

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Colonial Gate Gardens LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 61-1848054

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

45 Washington Ave
Spring Valley, NY 10977

Number, Street, City, State & ZIP Code

Rockland
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

56 Spring Brook Rd Nanuet, NY 10954
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **Colonial Gate Gardens LLC** Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Colonial Gate Gardens LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

Colonial Gate Gardens LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000
☐ \$100,001 - \$500,000
☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million
☐ \$50,000,001 - \$100 million
☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion
☐ \$10,000,000,001 - \$50 billion
☐ More than \$50 billion

Debtor **Colonial Gate Gardens LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 6, 2021**
MM / DD / YYYY

X /s/ Yitzchok Loeffler
Signature of authorized representative of debtor

Title **Managing Director**

Yitzchok Loeffler
Printed name

18. Signature of attorney

X /s/ Avrum J. Rosen
Signature of attorney for debtor

Date **May 6, 2021**
MM / DD / YYYY

Avrum J. Rosen
Printed name

Law Offices of Avrum J. Rosen, PLLC
Firm name

38 New St
Huntington, NY 11743-3327
Number, Street, City, State & ZIP Code

Contact phone **631-423-8527** Email address **arosen@ajrlawny.com**

Bar number and State

Fill in this information to identify the case:

Debtor name Colonial Gate Gardens LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 6, 2021

X /s/ Yitzchok Loeffler

Signature of individual signing on behalf of debtor

Yitzchok Loeffler

Printed name

Managing Director

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fair Oaks Commercial LLC PO Box 112 Kiamesha Lake, NY 12751						\$24,035.00
Glen Cove Pines LLC 25 Butternut St New City, NY 10956						\$16,500.00
Glen Falls LLC 236 York Road Bloomingburg, NY 12721						\$11,200.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346						\$0.00
Kalter Kaplan Zeiger & Forman 6166 State Route 42 PO Box 30 Woodbourne, NY 12788		Attorney's fees				\$9,700.00
NYS Dept. of Tax. & Fin. Bankruptcy Section PO Box 5300 Albany, NY 12205-0300						Unknown
Scenic Ridge Mills 280 Route 211 E Suite 121-104 Middletown, NY 10940						\$12,927.00

Debtor **Colonial Gate Gardens LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Securities & Exchange Commissi Northeast Regional Office Woolworth Building New York, NY 10279						\$0.00
Stone Heritage Capital LLC 25 Morris Drive Monticello, NY 12701						\$47,351.00
Walden Prime 3 Summit Ave New City, NY 10956						\$17,483.00

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 7,515,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 433,556.55
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 7,948,556.55

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,902,700.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 139,196.00
4. Total liabilities Lines 2 + 3a + 3b	\$ 5,041,896.00

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

This amount is being held by Rural Ridge Management LLC, the debtor's management company

3.1. **management company****\$134,092.13**3.2. **Chase****Checking****0962****\$4,064.42****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$138,156.55**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Rental security deposit for real property located at 13 Lexington Ave Highland Mills, NY 10930

7.1. **Highland Mills, NY 10930****\$2,400.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Colonial Gate Gardens LLC Case number (If known) _____
Name

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$2,400.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 279,000.00 - 0.00 = \$279,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$279,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	10 refrigerators		Unknown		\$8,000.00
	10 stoves		Unknown		\$5,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$13,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

Debtor Colonial Gate Gardens LLC Case number (If known) _____
Name

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Various office furniture	Unknown		\$1,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Debtor Colonial Gate Gardens LLC Case number (If known) _____

Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 7 Beacon St Middletown, NY 10940	Fee simple	Unknown		\$120,000.00
55.2. 6 Columbia Cir Highland Mills, NY 10930	Fee simple	Unknown		\$380,000.00
55.3. 34 Barron Rd Montgomery, NY 12549	Fee simple	Unknown		\$285,000.00
55.4. 28 Owners Dr Highland Mills, NY 10930	Fee simple	Unknown		\$375,000.00
55.5. 26 Marshall Dr W New Windsor, NY 12553	Fee simple	Unknown		\$220,000.00
55.6. 256 North St. Unit 1, Unit 2, Middletown, NY 10940	Fee simple	Unknown		\$120,000.00
55.7. 16 Grove St Harriman, NY 10926	Fee simple	Unknown		\$175,000.00
55.8. 13 Lexington Ave Highland Mills, NY 10930	Fee simple	Unknown		\$340,000.00
55.9. 12 Mann Ln Campbell Hall, NY 10916	Fee simple	Unknown		\$175,000.00
55.10 10 Wedgewood Dr Goshen, NY 10924	Fee simple	Unknown		\$300,000.00
55.11 64 Spring Brook Rd Nanuet, NY 10954	Fee simple	Unknown		\$400,000.00

Debtor	Colonial Gate Gardens LLC	Case number (If known)
	Name	
55.12	56 Spring Brook Rd Nanuet, NY 10954	Fee simple Unknown \$400,000.00
55.13	39 Albacon Rd Nanuet, NY 10954	Fee simple Unknown \$250,000.00
55.14	28 Spring Brook Rd Nanuet NY, 10954	Fee simple Unknown \$350,000.00
55.15	28 Moison Rd N Blauvelt, NY 10913	Fee simple Unknown \$480,000.00
55.16	27 Spring Brook Rd Nanuet, NY 10954	Fee simple Unknown \$350,000.00
55.17	15 Forest Brook Rd Nanuet, NY 10954	Fee simple Unknown \$300,000.00
55.18	1 Rensselaer Dr Spring Valley, NY 10977	Fee simple Unknown \$450,000.00
55.19	13 Station Road New Windsor, NY 12553	Fee simple Unknown \$200,000.00
55.20	53 S Main Street Harriman, NY 10926	Fee simple Unknown \$120,000.00
55.21	11 Nottingham Road Sparrow Bush, NY 12780	Fee simple Unknown \$275,000.00
55.22	91 Tarbell Road Bloomburg, NY 12721	Fee simple Unknown \$275,000.00
55.23	12 Snake Path Lane Chester, NY 10918	Fee simple Unknown \$340,000.00
55.24	870 Bloomingburg Rd Bloomburg, NY 12721	Fee simple Unknown \$220,000.00

Debtor Colonial Gate Gardens LLC Case number (If known) _____
Name

55.25 **16 Castro Road**
Pine Bush, NY 12566 Fee simple Unknown **\$165,000.00**

55.26 **22 Great Oaks Drive**
New City, NY 10956 Fee simple Unknown **\$450,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$7,515,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No
☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit
has been filed)**

**Insurance claim for flood damage regarding property
located at 53 S Main Street
Harriman, NY 10926**

Unknown

Nature of claim Insurance Claim
Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**

76. **Trusts, equitable or future interests in property**

Debtor Colonial Gate Gardens LLC Case number (If known) _____
Name

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Colonial Gate Gardens LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$138,156.55</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,400.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$279,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$13,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$7,515,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$433,556.55</u>	+ 91b. <u>\$7,515,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$7,948,556.55</u>

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Highland Lake Estates HOA, Inc <small>Creditor's Name</small> 7 Columbia Circle Highland Mills, NY 10930 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 6 Columbia Cir Highland Mills, NY 10930 Describe the lien HOA Charges Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,700.00	\$380,000.00

2.2	Wilmington Trust, N.A. <small>Creditor's Name</small> 10851 Mastin Blvd Overland Park, KS 66210 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Debtor's real property listed on Schedule A/B and rents Describe the lien Alleged mortgage lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$4,900,000.00	Unknown
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Debtor **Colonial Gate Gardens LLC**

Name

Case number (if known)

☒ No

☒ Contingent

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☒ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,902,700.0
0

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Christopher P. Schueller, Esq.
Buchanan Ingersoll & Rooney PC
640 5th Avenue, 9th Floor
New York, NY 10019

Line 2.2

Kelly M. Neal, Esq.
Buchanan Ingersoll & Rooney PC
640 5th Avenue, 9th Floor
New York, NY 10019

Line 2.2

Randall V. Coffill, Esq.
15 Jersey Avenue
PO Box 3158
Port Jervis, NY 12771

Line 2.2

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address NYS Dept. of Tax. & Fin. Bankruptcy Section PO Box 5300 Albany, NY 12205-0300	Unknown	Unknown
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address Fair Oaks Commercial LLC PO Box 112 Kiamesha Lake, NY 12751	\$24,035.00
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date(s) debt was incurred _____ Last 4 digits of account number _____	
3.2 Nonpriority creditor's name and mailing address Glen Cove Pines LLC 25 Butternut St New City, NY 10956	\$16,500.00
As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date(s) debt was incurred _____ Last 4 digits of account number _____	

Debtor	Colonial Gate Gardens LLC <small>Name</small>	Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address Glen Falls LLC 236 York Road Bloomington, NY 12721 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,200.00
3.4	Nonpriority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.5	Nonpriority creditor's name and mailing address Kalter Kaplan Zeiger & Forman 6166 State Route 42 PO Box 30 Woodbourne, NY 12788 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney's fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,700.00
3.6	Nonpriority creditor's name and mailing address Scenic Ridge Mills 280 Route 211 E Suite 121-104 Middletown, NY 10940 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,927.00
3.7	Nonpriority creditor's name and mailing address Securities & Exchange Commissi Northeast Regional Office Woolworth Building New York, NY 10279 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	Nonpriority creditor's name and mailing address Stone Heritage Capital LLC 25 Morris Drive Monticello, NY 12701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,351.00
3.9	Nonpriority creditor's name and mailing address Walden Prime 3 Summit Ave New City, NY 10956 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,483.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor **Colonial Gate Gardens LLC** Case number (if known) _____
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 NYS Dept. of Tax. & Fin. Attn: Office of Counsel Bldg. 9 W.A. Harrison Campus Albany, NY 12227	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>139,196.00</u>
5c.	\$ <u>139,196.00</u>

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract _____

**Alexandre Stankiewicz
26 Marshall Drive
New Windsor, NY 12553**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract _____

**Alexsa Tarfeino
6 Columbia Cir
Highland Mills, NY 10930**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract _____

**Barada Forty
13 Lexington Ave
Highland Mills, NY 10930**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract _____

**Carlos Binado
28 Moison Rd N
Blauvelt, NY 10913**

Debtor 1 **Colonial Gate Gardens LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

Chalene Blake
91 Tarbell Rd
Bloomington, NY 12721

2.6. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

Chogllo Munoz
27 Spring Brook Rd
Nanuet, NY 10954

2.7. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

Goerge Faliso
10 Wedgewood Dr
Goshen, NY 10924

2.8. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

Jerez Lema
22 Great Oaks Dr
New City, NY 10956

2.9. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

Juan Quinde
56 Spring Brook Rd
Nanuet, NY 10954

2.10. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any

Karina Smith
39 Albacon Rd
Nanuet, NY 10954

Debtor 1 **Colonial Gate Gardens LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**M. Marlon
16 Grove Street
Harriman, NY 10926**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Manuel Zitka
1 Rensselear Dr
Spring Valley, NY 10977**

2.13. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Mario Henkonk
256 North Street
Middletown, NY 10940**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Messina Barbanne
12 Snake Path Ln
Chester, NY 10918**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Mnel Bremo
28 Owerms Dr
Highland Mills, NY 10930**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

**Monika Boshkovska
16 Castro Rd
Pine Bush, NY 12566**

Debtor 1 **Colonial Gate Gardens LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Mr. or Ms. Hawkins
13 Station Road
New Windsor, NY 12553**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Philander Hudson
7 Beacon St
Middletown, NY 10940**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Princes Jariodo
11 Nottingham Rd
Sparrow Bush, NY 12780**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Quinda Castro
28 Spring Brook Rd
Nanuet, NY 10954**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Rolon Garcia
34 Barron Rd
Montgomery, NY 12549**

Debtor 1 **Colonial Gate Gardens LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Rosa Quinde
64 Spring Brook Rd
Nanuet, NY 10954**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Roy Escobar
15 Forest Brook Rd
Nanuet, NY 10954**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Sara Taylor
12 Mann Ln
Campbell Hall, NY 10916**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Month-to-Month Lease**

State the term remaining

List the contract number of any government contract

**Stacy Lanardo
870 Bloomingburg Rd
Bloomingburg, NY 12721**

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Esther Loeffler**
102 Main Street
Bloomington, NY 12721
Guarantor

Wilmington Trust,
N.A.

☒ D **2.2**
☐ E/F _____
☐ G _____

2.2 **Yitzchok Loeffler**
102 Main Street
Bloomington, NY 12721
Guarantor

Wilmington Trust,
N.A.

☒ D **2.2**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name **Colonial Gate Gardens LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From **1/01/2021** to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$116,300.00

For prior year:
From **1/01/2020** to **12/31/2020**

☒ Operating a business
☐ Other _____

\$387,500.00

For year before that:
From **1/01/2019** to **12/31/2019**

☒ Operating a business
☐ Other _____

\$672,844.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Colonial Gate Gardens LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Scenic Ridge Mills 280 Route 211 E Suite 121-104 Middletown, NY 10940		\$5,892.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Walden Prime 3 Summit Ave New City, NY 10956		\$9,477.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. Glen Cove Pines LLC 25 Butternut St New City, NY 10956		\$13,520.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **Colonial Gate Gardens LLC**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Wilmington Trust, National Association, as Trustee for the Benefit of the Holders of the Corevest American Finance 2017-1 Trust Mortgage Pass-Through Certificates v. Colonial Gate Gardens, LLC EF001138-2020	Civil/Foreclosure	NYS Supreme Court Orange County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Randall V. Coffill, Esq. 15 Jersey Avenue PO Box 3158 Port Jervis, NY 12771	Twenty-Six (26) properties as listed on the debtor's Schedule "A/B"	Unknown
	Case title Wilmington Truste, N.A. v. Colonial Gate	Court name and address New York Supreme Court of Orange County
	Case number EF001138-2020	
	Date of order or assignment 2/23/21	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Insurance claim for flood damage regarding property located at 53 S Main Street Harriman, NY 10926	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		Unknown

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Colonial Gate Gardens LLC**

Case number (if known)

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Offices of Avrum J. Rosen, PLLC 38 New Street Huntington, NY 11743		April 27, 2021	\$36,763.00
	Email or website address ajrlawny.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 191 Lavista Dr South Fallsburg, NY 12779	June 2017-June 2019

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Debtor **Colonial Gate Gardens LLC**

Case number (if known)

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Social security numbers, birthdates and driver's licenses of tenants

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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page 5

Best Case Bankruptcy

Debtor **Colonial Gate Gardens LLC**

Case number (if known)

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Yitzchok Rosenberg 34 Polnoya Rd Suite 302 Spring Valley, NY 10977	2016 to petition date

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor **Colonial Gate Gardens LLC**

Case number (if known) _____

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Esther Loeffler	102 Main Street Bloomington, NY 12721	Sole Member	100
Name	Address	Position and nature of any interest	% of interest, if any
Yitzchok Loeffler	102 Main Street Bloomington, NY 12721	Managing Director	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of
property****Dates****Reason for
providing the value**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent
corporation**

Debtor **Colonial Gate Gardens LLC**

Case number (if known)

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 6, 2021**

/s/ Yitzchok Loeffler

Signature of individual signing on behalf of the debtor

Yitzchok Loeffler

Printed name

Position or relationship to debtor **Managing Director**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of New York**

In re **Colonial Gate Gardens LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	35,000.00
Prior to the filing of this statement I have received	\$	35,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Negotiations with creditors; preparation and filing Chapter 11 plan; preparation and filing of applications as needed; and all other aspects of the Chapter 11 proceeding.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 6, 2021

Date

/s/ Avrum J. Rosen

Avrum J. Rosen

Signature of Attorney

Law Offices of Avrum J. Rosen, PLLC

38 New St

Huntington, NY 11743-3327

631-423-8527 Fax: 631-423-4536

arosen@ajrlawny.com

Name of law firm

**United States Bankruptcy Court
Southern District of New York**

In re **Colonial Gate Gardens LLC**

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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 6, 2021**

Signature /s/ Yitzchok Loeffler
Yitzchok Loeffler

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re **Colonial Gate Gardens LLC**

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VERIFICATION OF CREDITOR MATRIX

I, the Managing Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 6, 2021**

/s/ Yitzchok Loeffler

Yitzchok Loeffler/Managing Director

Signer/Title

ALEXANDRE STANKIEWICZ
26 MARSHALL DRIVE
NEW WINDSOR, NY 12553

ALEXSA TARFEINO
6 COLUMBIA CIR
HIGHLAND MILLS, NY 10930

BARADA FORTY
13 LEXINGTON AVE
HIGHLAND MILLS, NY 10930

CARLOS BINADO
28 MOISON RD N
BLAUVELT, NY 10913

CHALENE BLAKE
91 TARBELL RD
BLOOMINGBURG, NY 12721

CHOGLLO MUNOZ
27 SPRING BROOK RD
NANUET, NY 10954

CHRISTOPHER P. SCHUELLER, ESQ.
BUCHANAN INGERSOLL & ROONEY PC
640 5TH AVENUE, 9TH FLOOR
NEW YORK, NY 10019

ESTHER LOEFFLER
102 MAIN STREET
BLOOMINGBURG, NY 12721

FAIR OAKS COMMERCIAL LLC
PO BOX 112
KIAMESHA LAKE, NY 12751

GLEN COVE PINES LLC
25 BUTTERNUT ST
NEW CITY, NY 10956

GLEN FALLS LLC
236 YORK ROAD
BLOOMINGBURG, NY 12721

GOERGE FALISO
10 WEDGEWOOD DR
GOSHEN, NY 10924

HIGHLAND LAKE ESTATES HOA, INC
7 COLUMBIA CIRCLE
HIGHLAND MILLS, NY 10930

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

JEREZ LEMA
22 GREAT OAKS DR
NEW CITY, NY 10956

JUAN QUINDE
56 SPRING BROOK RD
NANUET, NY 10954

KALTER KAPLAN ZEIGER & FORMAN
6166 STATE ROUTE 42
PO BOX 30
WOODBOURNE, NY 12788

KARINA SMITH
39 ALBACON RD
NANUET, NY 10954

KELLY M. NEAL, ESQ.
BUCHANAN INGERSOLL & ROONEY PC
640 5TH AVENUE, 9TH FLOOR
NEW YORK, NY 10019

M. MARLON
16 GROVE STREET
HARRIMAN, NY 10926

MANUEL ZITKA
1 RENSSELEAR DR
SPRING VALLEY, NY 10977

MARIO HENKONK
256 NORTH STREET
MIDDLETOWN, NY 10940

MESSINA BARBANNE
12 SNAKE PATH LN
CHESTER, NY 10918

MNEL BREMO
28 OWERNS DR
HIGHLAND MILLS, NY 10930

MONIKA BOSHKOVSKA
16 CASTRO RD
PINE BUSH, NY 12566

MR. OR MS. HAWKINS
13 STATION ROAD
NEW WINDSOR, NY 12553

NYS DEPT. OF TAX. & FIN.
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205-0300

NYS DEPT. OF TAX. & FIN.
ATTN: OFFICE OF COUNSEL
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ALBANY, NY 12227

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7 BEACON ST
MIDDLETOWN, NY 10940

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11 NOTTINGHAM RD
SPARROW BUSH, NY 12780

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NANUET, NY 10954

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15 JERSEY AVENUE
PO BOX 3158
PORT JERVIS, NY 12771

ROLON GARCIA
34 BARRON RD
MONTGOMERY, NY 12549

ROSA QUINDE
64 SPRING BROOK RD
NANUET, NY 10954

ROY ESCOBAR
15 FOREST BROOK RD
NANUET, NY 10954

SARA TAYLOR
12 MANN LN
CAMPBELL HALL, NY 10916

SCENIC RIDGE MILLS
280 ROUTE 211 E
SUITE 121-104
MIDDLETOWN, NY 10940

SECURITIES & EXCHANGE COMMISSI
NORTHEAST REGIONAL OFFICE
WOOLWORTH BUILDING
NEW YORK, NY 10279

STACY LANARDO
870 BLOOMINGBURG RD
BLOOMINGBURG, NY 12721

STONE HERITAGE CAPITAL LLC
25 MORRIS DRIVE
MONTICELLO, NY 12701

WALDEN PRIME
3 SUMMIT AVE
NEW CITY, NY 10956

WILMINGTON TRUST, N.A.
10851 MASTIN BLVD
OVERLAND PARK, KS 66210

YITZCHOK LOEFFLER
102 MAIN STREET
BLOOMINGBURG, NY 12721

**United States Bankruptcy Court
Southern District of New York**

In re **Colonial Gate Gardens LLC**

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Colonial Gate Gardens LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 6, 2021

Date

/s/ Avrum J. Rosen

Avrum J. Rosen

Signature of Attorney or Litigant
Counsel for **Colonial Gate Gardens LLC**
Law Offices of Avrum J. Rosen, PLLC

**38 New St
Huntington, NY 11743-3327
631-423-8527 Fax: 631-423-4536
arosen@ajrlawny.com**